

2018 ANNUAL REPORT

Connect
CREATE
Contribute



OLDER
AMERICANS
MONTH





Dear Friends,

We are pleased to present the 2018 Colonial Club Annual Report.

Each year, Older Americans Month is observed in May. This year's theme: "Connect, Create & Contribute" more than adequately summarizes our year in 2018.

We made an effort to **connect** with our many friends, donors and volunteers throughout the year. These relationships are the staying power that keeps the Colonial Club brimming with activity every day of the week. Whether it's a rousing game of cards on a Monday afternoon, a shared meal with friends or dedicating time to helping others, people have been making connections at the Colonial Club for nearly fifty years.

A long time provider of social services for older adults, we also work diligently throughout the year to **create** opportunities for successful aging. We offer classes that encourage people to stay active and moving regardless of age or ability. We offer personal assistance through our many services such as adult day care, supportive home care, nutrition, home care and transportation.

As Sun Prairie continues to grow, we strive to **contribute** to the larger community by offering space for the many clubs and organizations that thrive here. We hope we contribute to the larger conversation about living well at all ages through special events like our annual health fair in April and the always anticipated June StrawberryFest.

We hope you enjoy reflecting back to 2018 with us in our annual report. More importantly, we hope that 2019 finds you **connecting, creating and contributing** in your own special ways, not only to the Colonial Club but to our amazing community as well.

Sincerely,

Robert J. Power

Executive Director

Kathy Forest

President, Board of Directors



STATEMENT OF ACTIVITIES

Year Ended December 31, 2018

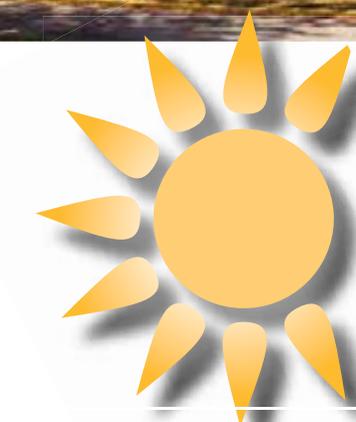
UNRESTRICTED NET ASSETS	
SUPPORT AND REVENUE	
Grants	\$ 607,724
Fees	162,044
Contributions	211,856
Rental Income	62,004
Investment return	(23,333)
Miscellaneous	<u>12,757</u>
Total unrestricted support and revenue	1,033,052
EXPENSES	
Program services	
Services	562,218
Programs and activities	112,960
Nutrition program	218,805
Supporting activities	
Management and general	290,693
Fundraising.....	<u>46,304</u>
Total expenses	1,230,981
NET ASSET RELEASED FROM RESTRICTIONS	
Satisfaction of program restrictions	16,175
Expiration of time restrictions	<u>229,500</u>
Change in unrestricted net assets	47,746
TEMPORARILY RESTRICTED NET ASSETS	
Contributions	239,500
Net assets released from restrictions	
Expiration of time restrictions	<u>(245,675)</u>
Change in temporarily restricted net assets	(6,175)
Change in net assets	41,571
Net assets - beginning of year	<u>1,725,899</u>
Net assets - end of year	<u>\$ 1,767,470</u>

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SUPPORTIVE HOME CARE

In order to stay in their home, sometimes people need a little additional help. Roxane started receiving SHC services in November of 2018. The main focus was to clean the living area and the kitchen on the 1st floor. Roxane is in a wheelchair and had not been able to keep up with these tasks. Tricia, a Colonial Club employee started taking care of these tasks for Roxane. *"It is wonderful, a prayer answered. Tricia does an excellent job. She is my angel on Earth,"* said Roxane.



Roxane

NUTRITION

One of the most requested services offered at Colonial Club is the home-delivered meal program. Recipients must be home-bound and pass an assessment, usually conducted by a case manager. Bernard had been a home-delivered meal participant up until his death in 2018. His daughters found the program to be invaluable as it gave them reassurance knowing their parents were receiving such support. Following his passing, Bernard's family made a donation to both the nutrition and case management programs.



Jeff & Don



Jean Detert, Peggy Draeger, Bernard's wife Ruth and two daughters

TRANSPORTATION

If you are an older adult without a car, transportation becomes a very important issue. The Colonial Club's transportation service is designed to help bring people to & from the Adult Day Center or to our noon congregate meal site. With the addition of new two new vehicles in 2016 & 2017, our drivers are able to transport folks in style! Jeff, a resident of Sun Prairie comes from the west side of town and has utilized the transportation program for the past 4 years! He enjoys lunch, hanging out in the computer lab, Wii bowling and socialization. Thanks to Don for providing a safe and comfortable ride.



Bobbie with staff members Aileen, Joleen, Elaine & Mary

VOLUNTEERS



Deloma

The Colonial Club could not accomplish all that it does without the time, dedication, and talents of our volunteers. More than 60 volunteers help each week, assisting with various activities essential to day-to-day operations. In addition, many more volunteers help with programs, local senior needs, facility tasks, and our annual fundraising events. DeLoma is one of our volunteers who contributes in many ways. When asked why she volunteers, DeLoma stated, *"What keeps me involved at The Colonial Club is the wide variety of volunteer opportunities. Whether volunteering to help out in the community, helping with Day for Seniors, or with fundraisers like Strawberry Fest, Brat Bash, and ColoniAle, staff and other volunteers make it fun. Volunteering here brings me much satisfaction and joy."*

ADULT DAY CARE

Bobbie is one of the younger participants in the Adult Day Center. He has been coming for 3 years. When Bobbie was asked about the Adult Day Center he says it is his whole point of living. When he first came he was worried but that changed once he got to talking with everyone. Bobbie says this about the Day Center: *"I love the socialization and excitement. Everyone sees the goodness in me and I see it in them. No one judges by color or age. I have 20 some Mothers at the Adult Day Center. I thought that you couldn't teach an old dog new tricks but I have learned new tricks. We all just love people for who they are here. It just makes me smile coming here. Also the food is good."*



Gail

Sandy

CASE MANAGEMENT

The quiet of a summer evening in Sun Prairie was shattered by an explosion that took the life of a Sun Prairie firefighter and left numerous people homeless. Some of those displaced were seniors and came to the Colonial Club for support. Gail, lead case manager worked diligently throughout the summer with several clients, as well as city officials and colleagues at SunShine Place. Gail was able to secure permanent housing for Sandy. To say Sandy was pleased is an understatement: *"I'm not a youngster anymore and never thought I would have to start over. Having the support and assistance from Gail as much as I did was wonderful. She was helpful in so many ways with resources and even providing physical help to many, many amenities that I would need and didn't even think of. She helped get me headed in the right direction. I am happy, happy, happy."*

Thank You!! FOR DONATING TO A GREAT CAUSE

2018 Business Donors

2018 Individual Donors

2018 SERVICES BY THE NUMBER

Adult Day Center:
17,328 hours

Meals:
(On-site & home delivered)
26,510

Supportive home Care:
3,810 hours

Case Management:
2,321 hours

Transportation:
40,484 miles

Number of Volunteers:
325

Hours of Volunteer Service:
14,004

Ace Hardware
Ale Asylum
American Family Insurance
America's Best Flowers Garden Center
Ameriprise Financial
Angell Park Apartments
Angell Park Apts Activity Fund-Residents
Anytime Fitness
Ashford Martin Corporation
Aster Retirement Community
Aunt B's Floral
Back in Action Chiropractic
Bank of Sun Prairie
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BMO Harris Bank
BMO Harris Bank-Matching Gifts Program
BrightStar Care
Brookdale Sun Prairie
Buck 'n Honey's Restaurant
Burn Boot Camp Sun Prairie
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Cave Of The Mounds
Colonial View Apartments
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