





301 Blankenheim Lane  
Sun Prairie, WI 53590

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[www.colonialclub.org](http://www.colonialclub.org)

# IMAGINE... *a Place*

Dear Friends,

We are pleased to present the 2014 Colonial Club Annual Report. On the following pages, you will find highlights of the 2014 year, including both a financial and programmatic retrospective.

Over 45 years ago, a group of volunteers imagined a spot for older adults in Sun Prairie, Wisconsin. It would be a place for socialization, nutrition and recreation. It would be a place that older adults could gather with their peers. It would be unlike anything else that existed in Sun Prairie in 1969. It would be the Colonial Club.

Forty-five years ago, when the Articles of Incorporation were filed, people dared to dream big. They knew the idea of a senior center might be a challenge to pull off, but they also knew the time was right for the development of a local senior center. And just two short years later, in 1971, the doors to the Colonial Club opened for the very first time on Blankenheim Lane. After growing and expanding...and growing and expanding again, the Colonial Club has evolved into a multi-faceted not-for-profit organization that is dedicated to "enhancing the well-being and independence of older adults." With the many services we provide, all aimed to keep people in their homes for as long as safely possible, we know that our services impact not just older adults, but the families and loved ones of those we serve as well.

As we look back on the past 45 years, we hope we made some of those dreams come true. As you read the testimonials found in this report, you'll see that, at the very least, we've made life a bit more bearable for many people. Today, we invite you to use your imagination and picture what the Colonial Club will look like when you find yourself in need of our programs and services.

Thank you for all your support over the years.....and let's imagine the possibilities together!

Sincerely,

Robert J. Power  
Executive Director

Dale Nelson  
President, Board of Directors

## STATEMENT OF ACTIVITIES

Year Ended December 31, 2014

### UNRESTRICTED NET ASSETS SUPPORT AND REVENUE

Grants .....	\$ 447,030
Fees .....	148,285
Contributions .....	232,432
Rental Income .....	55,600
Investment return .....	21,122
Miscellaneous .....	<u>16,138</u>

Total unrestricted support and revenue ..... 920,607

### EXPENSES

Program services	
Services .....	534,087
Programs and activities .....	100,868
Nutrition program .....	<u>179,163</u>

Supporting activities	
Management and general .....	254,656
Fundraising .....	<u>44,299</u>

Total expenses ..... 1,113,073

### NET ASSET RELEASED FROM RESTRICTIONS

Expiration of time restrictions .....	<u>199,300</u>
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Change in unrestricted net assets ..... 6,834

### TEMPORARILY RESTRICTED NET ASSETS

Contributions .....	199,300
Net assets released from restrictions	
Expiration of time restrictions .....	<u>(199,300)</u>

Change in temporarily restricted net assets ..... -

Change in net assets ..... 6,834

Net assets - beginning of year ..... 1,501,658

Net assets - end of year ..... \$ 1,508,492

## 2014 Board of Directors

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## ADULT DAY CENTER

The ability to remain in your own home as you age is crucial. The Colonial Club's Adult Day Center plays a critical role in allowing families to keep their loved ones at home. In 2014, 16,887 hours of care and support were delivered by the caring professionals of the Adult Day Center.

*"Mary, Aileen and entire staff is friendly and caring. They're so patient with everyone. When Gary started a year ago, Mary worked with me to get the hours that worked for Gary. I was afraid she was going to tell me it wasn't going to work. Bringing Gary here gives me some much needed respite time. Dolores (another participant) is also a special "Good Will Ambassador" for the Colonial Club. She took Gary under her wing. I'm so thankful the Colonial Club works with the VA to pay for the adult day care as it save us a lot of money. Overall, the Colonial Club has been a positive experience for both Gary and me."*

- Wife of Adult Day Center participant

## NUTRITION

A key component that allows people to remain in their own homes is access to healthy nutrition. Whether it's an on-site congregate meal or a home delivered meal, the Colonial Club provided over 21,428 meals in 2014. Della is one of those home-bound residents who received a noon meal delivered by community volunteers.

*"I feel the lunches I receive from the Colonial Club are excellent. There are, of course, some lunches that I don't find appealing. But, all in all, Jean does an excellent job of cooking for so many. My lunches are mostly delivered at the designated time and are kept hot and the different foods are separated. The delivery people are very friendly and often "make my day". It's wonderful that I can cancel a lunch the day before if something comes up and I won't be home. I would recommend everyone who needs a hot meal to get it from the Colonial Club. I like my independence and the meals help with that!"*

- Della, home meal delivery recipient



## CASE MANAGEMENT

Case Management provides one-on-one assistance for older adults and can include anything from complex paperwork help to home repairs. In 2014, case managers provided 2,258 hours of support. Madeline's dad worked for the Cremers (the benefactors of the Colonial Club), so she recalls the first section of the building being built back in 1970. Some 40 years later, she now relies on the Colonial Club for support. Her home was repaired by Project Home Hammer with a Heart as a result of working with her case manager, Pam.

*"I was so lonesome before meeting Pam, I have made some new buddies. This was my family home, I have lived here for almost 62 years and without these repairs I would not have been able to live here. Pam is energetic with many ideas. I would like to thank everyone around here."*

— Madeline, recipient of case management services

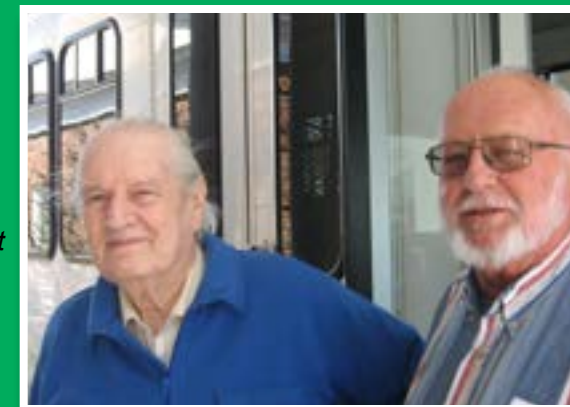


## TRANSPORTATION

The ability to get around once someone has given up their driver's license is crucial in maintaining independence. In 2014, over 26,109 miles were logged in transporting older adults in Northeast Dane County.

*"Transportation allows me to come here! I do not drive downtown any longer, so I would not be able to get here. This place has become a large part of my life. Dapper Don the Driver truly enjoys his job, it is not just a ride I am getting from him, he makes it worth my while to be in the van with him. I truly believe this organization is doing great things. I have met some great people here and it is a benefit to me to mix with people my own age. I can't emphasize enough how much I enjoy coming here."*

— John, user of transportation services

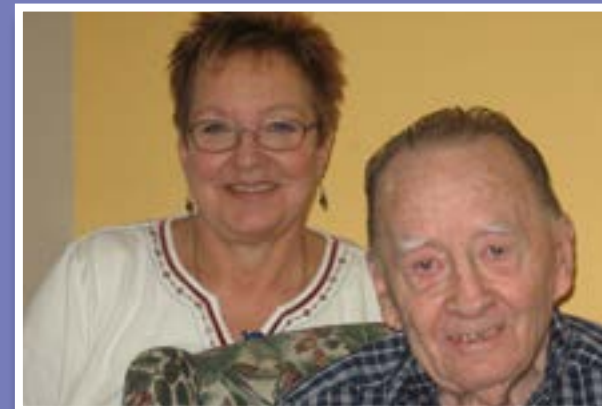


## SUPPORTIVE HOME CARE

Many people find it useful to have in-home support. Supportive home care aides, like Pam, can do light housekeeping, meal prep and errands for an older adult who otherwise might have to move to assisted or nursing home care. In 2014, demand for this service increased and aides provided 5,196 hours of in-home care and support.

*"Pam is a lifesaver, she is so thorough and very nice to talk with. Because of supportive homecare I have been able to stay in my apartment. I am not sure where I would be without her."*

— Richard, Supportive Home Care recipient



## VOLUNTEERS

Nonprofit organizations rely on the kindness and generosity of volunteers. Colonial Club is no exception and we honor those volunteers for not only their kindness and generosity, but their dedication to making life better for older adults and their families. In 2013, 444 actively participated in various volunteer efforts, logging 9,645 hours of service.

Dottie LeClaire, along with her husband Roger is a long-time volunteer at the Colonial Club. Dottie said, *"When I first was talked into being the choir director, I wasn't sure this going to work. But after 9 years, I've come to appreciate the dedication of the staff and my choir members."*

— Dottie LeClair, Volunteer



## 2014 Services by the Number

Adult Day Center:  
16,887 hours

Meals:  
(On-site & home delivered)  
21,284

Case Management:  
2,258 hours

Transportation:  
26,109 miles

Number of Volunteers:  
444

Hours of Volunteer  
Service:  
9,645

## 2014 Business Donors

AARP Wisconsin	Eaton Corporation
Advanced Fastening	Express Employment Professionals
Advanced Home Technologies	Face Technology
Ager Chiropractic LLC	Faith Technologies
Agrace Hospice and Palliative Care	From Hair to Eternity
Agrace Thrift Shop	Glacier Mobil Mart
All About Chiropractic Principles	Green Bay Packers
American Family Insurance	Hair by Jenny
Ameriprise Financial	Hallman Lindsay Paints
Angell Park Apartments	Harms Insurance Group
Anonymous	Hebl Hebl & Ripp Attorneys at Law
Aster Retirement Community	Honeywell International Charity Matching
Bank of Sun Prairie	Honeywell International Charity Matching
Beans & Cream Coffeehouse	Horstman Computers
Belda Farm	Hyland Park East, LLC
Binh's Tailoring	In Harmony Massage
Boston Store	Jo Jo's Beauties
BrightStar Care	Karate America
Buck 'N Honeys	Kindred Hearts Senior Living
Burrachos	Larson House Inc.
Cannery Wine & Spirits	LeafFilter North, Inc.
Cardinal Roofing and Construction	Liberty Square Apartments
Champion Windows	Lighthouse of Sun Prairie
Chase Lumber & Fuel	Madison Ballet
Clare Bridge Communities	McFarland State Bank
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Columbus Health & Rehab	MCV Salon & Spa
Cress Funeral & Cremation Service	Meadowmere Madison
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Peaceful Hands Massage
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Prairie Gardens Assisted Living
Red Barn, Inc.
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Soderholm Wholesale foods
Sonic
SouthernCare Hospice
SSM Health-St. Mary's Sun Prairie
Emergency Center
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Stampin Up
Summit Credit Union
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Sun Prairie Rotary Foundation
Sun Prairie United Methodist Church
Sun Prairie Utilities
Thrivent Financial
Token Creek Lions Club
Wegner CPAs
Wegner CPAs & Associates
West Prairie Dental
What's Brewin
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# IMAGINE... a Future of Endless Possibilities

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