

# 2018 ANNUAL REPORT

Connect  
CREATE  
Contribute



OLDER  
AMERICANS  
MONTH



CONNECT. CREATE. CONTRIBUTE MAY 2019



## 2018 ANNUAL REPORT



Dear Friends,

We are pleased to present the 2018 Colonial Club Annual Report.

Each year, Older Americans Month is observed in May. This year's theme: "Connect, Create & Contribute" more than adequately summarizes our year in 2018.

We made an effort to connect with our many friends, donors and volunteers throughout the year. These relationships are the staying power that keeps the Colonial Club brimming with activity every day of the week. Whether it's a rousing game of cards on a Monday afternoon, a shared meal with friends or dedicating time to helping others, people have been making connections at the Colonial Club for nearly fifty years.

A long time provider of social services for older adults, we also work diligently throughout the year to create opportunities for successful aging. We offer classes that encourage people to stay active and moving regardless of age or ability. We offer personal assistance through our many services such as adult day care, supportive home care, nutrition, home care and transportation.

As Sun Prairie continues to grow, we strive to contribute to the larger community by offering space for the many clubs and organizations that thrive here. We hope we contribute to the larger conversation about living well at all ages through special events like our annual health fair in April and the always anticipated June StrawberryFest.

We hope you enjoy reflecting back to 2018 with us in our annual report. More importantly, we hope that 2019 finds you connecting, creating and contributing in your own special ways, not only to the Colonial Club but to our amazing community as well.

Sincerely,

Robert J. Power

Executive Director

Kathy Forest

President, Board of Directors



## STATEMENT OF ACTIVITIES

Year Ended December 31, 2018

### UNRESTRICTED NET ASSETS SUPPORT AND REVENUE

Grants .....	\$ 607,724
Fees .....	162,044
Contributions .....	211,856
Rental Income .....	62,004
Investment return .....	(23,333)
Miscellaneous .....	<u>12,757</u>

Total unrestricted support and revenue ..... 1,033,052

### EXPENSES

Program services	
Services .....	562,218
Programs and activities .....	112,960
Nutrition program .....	218,805
Supporting activities	
Management and general .....	290,693
Fundraising.....	<u>46,304</u>

Total expenses ..... 1,230,981

### NET ASSET RELEASED FROM RESTRICTIONS

Satisfaction of program restrictions .....	16,175
Expiration of time restrictions .....	<u>229,500</u>

Change in unrestricted net assets ..... 47,746

### TEMPORARILY RESTRICTED NET ASSETS

Contributions .....	239,500
Net assets released from restrictions	
Expiration of time restrictions .....	<u>(245,675)</u>

Change in temporarily restricted net assets ..... (6,175)

Change in net assets ..... 41,571

Net assets - beginning of year ..... 1,725,899

Net assets - end of year ..... \$ 1,767,470

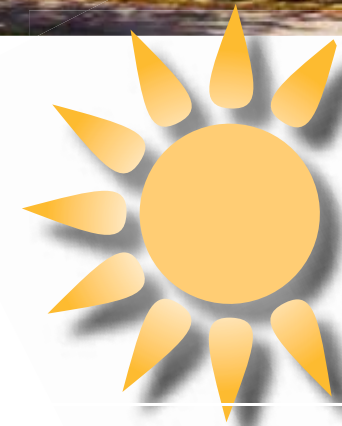
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## SUPPORTIVE HOME CARE

In order to stay in their home, sometimes people need a little additional help. Roxane started receiving SHC services in November of 2018. The main focus was to clean the living area and the kitchen on the 1st floor. Roxane is in a wheelchair and had not been able to keep up with these tasks. Tricia, a Colonial Club employee started taking care of these tasks for Roxane. *"It is wonderful, a prayer answered. Tricia does an excellent job. She is my angel on Earth,"* said Roxane.



Jean Detert, Peggy Draeger, Bernard's wife Ruth and two daughters

## TRANSPORTATION

If you are an older adult without a car, transportation becomes a very important issue. The Colonial Club's transportation service is designed to help bring people to & from the Adult Day Center or to our noon congregate meal site. With the addition of new two new vehicles in 2016 & 2017, our drivers are able to transport folks in style! Jeff, a resident of Sun Prairie comes from the west side of town and has utilized the transportation program for the past 4 years! He enjoys lunch, hanging out in the computer lab, Wii bowling and socialization. Thanks to Don for providing a safe and comfortable ride.



Roxane

## NUTRITION

One of the most requested services offered at Colonial Club is the home-delivered meal program. Recipients must be home-bound and pass an assessment, usually conducted by a case manager. Bernard had been a home-delivered meal participant up until his death in 2018. His daughters found the program to be invaluable as it gave them reassurance knowing their parents were receiving such support. Following his passing, Bernard's family made a donation to both the nutrition and case management programs.



Jeff & Don



Bobbie with staff members Aileen, Joleen, Elaine & Mary

## VOLUNTEERS



Deloma

The Colonial Club could not accomplish all that it does without the time, dedication, and talents of our volunteers. More than 60 volunteers help each week, assisting with various activities essential to day-to-day operations. In addition, many more volunteers help with programs, local senior needs, facility tasks, and our annual fundraising events. DeLoma is one of our volunteers who contributes in many ways. When asked why she volunteers, DeLoma stated, *"What keeps me involved at The Colonial Club is the wide variety of volunteer opportunities. Whether volunteering to help out in the community, helping with Day for Seniors, or with fundraisers like Strawberry Fest, Brat Bash, and ColoniAle, staff and other volunteers make it fun. Volunteering here brings me much satisfaction and joy."*

## ADULT DAY CARE

Bobbie is one of the younger participants in the Adult Day Center. He has been coming for 3 years. When Bobbie was asked about the Adult Day Center he says it is his whole point of living. When he first came he was worried but that changed once he got to talking with everyone. Bobbie says this about the Day Center: *"I love the socialization and excitement. Everyone sees the goodness in me and I see it in them. No one judges by color or age. I have 20 some Mothers at the Adult Day Center. I thought that you couldn't teach an old dog new tricks but I have learned new tricks. We all just love people for who they are here. It just makes me smile coming here. Also the food is good."*



Gail

Sandy

## CASE MANAGEMENT

The quiet of a summer evening in Sun Prairie was shattered by an explosion that took the life of a Sun Prairie firefighter and left numerous people homeless. Some of those displaced were seniors and came to the Colonial Club for support. Gail, lead case manager worked diligently throughout the summer with several clients, as well as city officials and colleagues at SunShine Place. Gail was able to secure permanent housing for Sandy. To say Sandy was pleased is an understatement: *"I'm not a youngster anymore and never thought I would have to start over. Having the support and assistance from Gail as much as I did was wonderful. She was helpful in so many ways with resources and even providing physical help to many, many amenities that I would need and didn't even think of. She helped get me headed in the right direction. I am happy, happy, happy."*



# Thank You!!

# FOR DONATING TO A GREAT CAUSE

## 2018 Business Donors

## 2018 Individual Donors

### 2018 SERVICES BY THE NUMBER

**Adult Day Center:**  
**17,328 hours**

**Meals:**  
(On-site & home delivered)  
**26,510**

**Supportive home Care:**  
**3,810 hours**

**Case Management:**  
**2,321 hours**

**Transportation:**  
**40,484 miles**

**Number of Volunteers:**  
**325**

**Hours of Volunteer  
Service:**  
**14,004**

Ace Hardware  
Ale Asylum  
American Family Insurance  
America's Best Flowers Garden Center  
Ameriprise Financial  
Angell Park Apartments  
Angell Park Apts Activity Fund-Residents  
Anytime Fitness  
Ashford Martin Corporation  
Aster Retirement Community  
Aunt B's Floral  
Back in Action Chiropractic  
Bank of Sun Prairie  
Beans N' Cream Coffeehouse  
BMO Harris Bank  
BMO Harris Bank-Matching Gifts Program  
BrightStar Care  
Brookdale Sun Prairie  
Buck 'n Honey's Restaurant  
Burn Boot Camp Sun Prairie  
Capital Brewery  
Cave Of The Mounds  
Colonial View Apartments  
Colony Brands, Inc.  
Cornerstone Family Chiropractic  
Cress Funeral & Cremation Service  
Crossroads Care Center of Sun Prairie  
Day One Pizza  
Doughboys Pizza  
Dragonfly Hot Yoga  
Eddie's Alehouse and Eatery, Inc  
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Independent Care Health Plan  
Jo Jo's Beauties  
Jung Garden Center  
Kwik Trip West  
Larson House Platinum Assisted Living  
Liberty Square Apartments  
Little Americka Amusement Park  
LSM Chiropractic Clinic  
Madison Ballet  
Madison Symphony Orchestra  
Marcus Theatres Corporation  
McGovern's Club and Restaurant  
Meadowmere Madison  
Mediterranean Hookah Lounge and Cafe  
New Perspective Senior Living  
Oak Park Place Madison LLC  
Olbrich Botanical Society  
Olde Town Coffee House  
Oliver's Plumbing And Remodel, Inc  
Optimist Club of Sun Prairie  
Orange Leaf Yogurt  
Orange Tree Imports  
Paisan's Restaurant  
Papa Murphy's Take 'n' Bake Pizza  
Prairie Athletic Club  
Prairie Gardens  
Prairie Glass Company

Prairie Lakes Quilters  
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Sun Prairie High School  
Sun Prairie Rotary Foundation  
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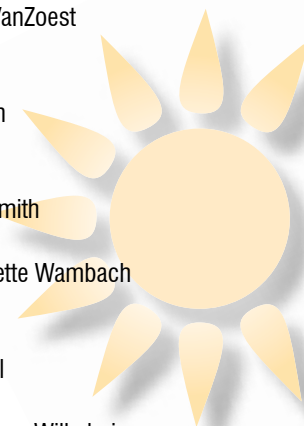
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