



Colonial Club DELIVERING

Care, Compassion & Comfort Since 1970

Our Mission:

To enhance the well-being and independence of older adults.

Our Vision:

To be an independent, financially secure, leading provider of healthy aging for older adults & their families in northeast Dane County.

Our Values:

- We support dignity & respect for all
- We respect the opinions of our participants, volunteers & community
- We believe in the power of collaboration & cooperation
- We believe that trust, peace of mind & reliability are cornerstones of our daily work
- We embrace diversity & creativity
- We believe there is no age limit to being kind, compassionate & caring

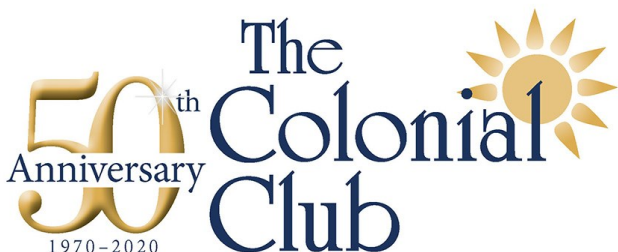
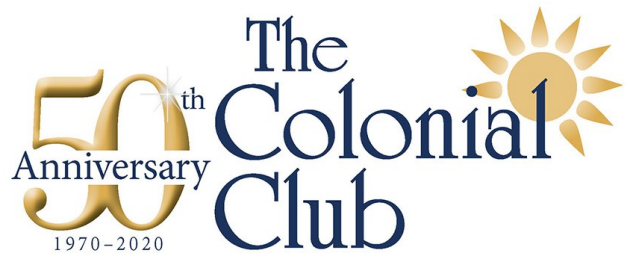
Staff:

Gail Brooks	Sue Clifcorn	Trisha Clinton
Jean Detert	Jerry Detert	Peggy Draeger
Julia Edgars	Joleen Frank	Bev George
Karen Haefner	Laura Jennings	Rod Kazmarzek
Deb Klein	Mary Martin	Teresa M. Adamzak
Aileen Ostermier	Dee Pettepiece	Elaine Pollock
Bob Power	John Ransom	Melody Riedel
Todd Schultz	Rosalie Stankovich	Terri Wake
Paul Wagner	Pangkou Xiong	Esther York
Tammy Zimbric	Sue Zingsheim	

Board Members:

Kathy Forest, President
 Amy Smith, Vice President
 Jim Mastrangelo, Treasurer
 Jim Hoffman
 Deb Johnson
 Carla Minter
 Sarah Rublein
 Dennis Rupp
 Phil Widenbeck

2019 Annual Report



Dear friends,

As we issue this 2019 Annual Report for the Colonial Club, we are still operating under extraordinary circumstances due to the 2020 COVID-19 pandemic.

Normally, this report would have been issued in May in conjunction with our annual meeting. Of course that event was cancelled, as were many others. We are required to issue an annual report with a statement of financial activities, so we are providing this condensed, on-line version only annual report.

The Colonial Club is in the midst of its 50th anniversary. In 1969, the Articles of Incorporation were written, in 1970 ground was broken for our building and in October of 1971, our doors opened. We anticipated observing this milestone in a variety of ways, we are postponing most of it until 2021.

While an annual report is an opportunity to review the *previous year*, we do want to thank our many friends who have been so generous *this year*.

With gratitude,

Bob Power
Executive Director

Kathy Forest
President
Board of Directors

Statement of Activities Year ended Dec. 31, 2019

Changes in net assets without donor restrictions

Revenues & Gains	2019
Contributions	
Governmental.....	\$ 399,763
Contributions.....	208,006
Contracts, sales & other	
Fees.....	127,630
Contracts.....	104,540
Rental Income.....	56,189
Investment return net.....	101,351
Miscellaneous.....	12,706
Gain on sale of property.....	<u>305,880</u>

Total revenues & gains 1,316,065

Expenses

Program services

Services.....	565,064
Programs & Activities.....	147,731
Nutrition.....	227,299
Management & general.....	229,350
Fundraising.....	<u>64,070</u>

Total Expenses 1,233,514

Net Assets Released from Restrictions

Satisfaction of program restrictions
Expiration of time restrictions..... 239,500

Change in net assets without donor

Restrictions..... 322,051

Changes in net assets with donor restrictions

Contributions..... 253,525

Net assets released from donor

Restrictions..... (239,500)

Change in net assets with donor

Restrictions..... 14,025

Change in net assets..... 336,076

Net assets at beginning of year..... 1,767,470

Net assets at end of year..... 2,103,546

