

Colonial Club 2017 ANNUAL REPORT

*Having a great time
wish you were here!*

501
The Colonial Club

Dedicated in memory of
our fiscal club Treasurer



Having a great time, wish you were here!

Dear Friends,

We are pleased to present the 2017 Colonial Club Annual Report.

When we reviewed all that happened during 2017, it took us back to a simpler time of family, friends and fun. We thought of our annual summer vacations to the beach or to the mountains and the ritual of writing postcards to friends. We were always having a great time, even though it might have been raining like cats and dogs.

That pretty much sums up how 2017 unfolded. We had the challenge of a long-anticipated bathroom renovation project turning into an even longer project. We encountered situations that tested our patience. Worst of all, we faced the loss of long-time friends and family members. But if age has taught us anything, we stood resilient against the tough times. We looked for the silver lining and through it all, managed to somehow find the humor. In the end, we realized that positive attitudes and laughter can go a long way in making life better.

As a provider of social services for older adults, we are in the business of making life better for others. From a friendly meal with friends, to personalized care in the adult day center and crucial information from case managers, the Colonial Club is doing what it can to keep adults safe and independent. We do this with a lot of help from our friends at various agencies, our long-time donors, our dedicated volunteers and our hard-working staff.

We are so proud to have the chance to be a part of the Colonial Club. We believe in our mission *to enhance the well-being and independence of older adults* and we know that we need to continually sell our story. Like a postcard from the beach in our younger days, we're "having a great time and wish you were here."

Sincerely,

Robert J. Power

Robert J. Power
Executive Director

Kathy Forest

Kathy Forest
President, Board of Directors



STATEMENT OF ACTIVITIES

Year Ended December 31, 2017

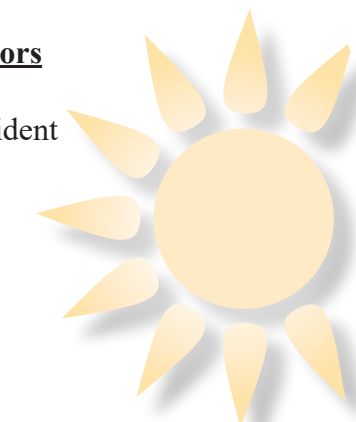
UNRESTRICTED NET ASSETS	
SUPPORT AND REVENUE	
Grants	\$ 481,410
Fees	212,281
Contributions	205,354
Rental Income	59,368
Investment return	93,466
Miscellaneous	<u>13,510</u>
Total unrestricted support and revenue	1,065,389
EXPENSES	
Program services	
Services	603,571
Programs and activities	83,521
Nutrition program	187,300
Supporting activities	
Management and general	283,691
Fundraising.....	<u>47,819</u>
Total expenses	1,205,902
NET ASSET RELEASED FROM RESTRICTIONS	
Expiration of time restrictions	<u>223,500</u>
Change in unrestricted net assets	82,987
TEMPORARILY RESTRICTED NET ASSETS	
Contributions	229,655
Net assets released from restrictions	
Expiration of time restrictions	<u>(223,500)</u>
Change in temporarily restricted net assets	<u>6,155</u>
Change in net assets	89,142
Net assets - beginning of year	<u>1,636,757</u>
Net assets - end of year	<u>\$ 1,725,899</u>

2017-2018 Board of Directors

Kathy Forest, President
William Eisinger, Vice President
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Jo Kiesow
Dale Nelson
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Bruce Sprague

2017 Staff

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In April, the gavel was passed. Outgoing Senior Advisory Council President Pauline Ferguson (left), turned over leadership duties to Carla Minter (right).



A great group of volunteers from Sun Prairie's Zimbrick Chevrolet helped raise funds for the Colonial Club at the annual August Brat Bash.



Future Colonial Club participants took part in the kids 50 yard dash at StrawberryFest.



Colonial Club celebrated diversity with the 2017 Cornfest parade entry.



Volunteers Jesse, Jackson, Janet and Jill were some of the volunteers that raised over \$10,000 at the 8th annual ColoniaALE Fest in November.



Long-time Nutrition Coordinator and Badger fan Jean Detert was honored by Colonial Club diners for all her hard work in preparing tasty meals each day for hundreds of older adults in north-east Dane County.



On a sunshine-filled day in June, folks from the Adult Day Center took a trip to Olbrich Gardens.



Mary Jane and daughter Lois enjoyed the festivities at the annual 90th birthday party in September.

HERE AT THE COLONIAL CLUB, we are providing more than just a place for older adults to hang out. We are a link to critical services that have been quietly, consistently and compassionately aiding people for 48 years. More often than not, this help comes through the dedication of our Case Management program. Here's just one of their 2017 success stories:

Ralph began receiving case management services in February. Ralph had no income and only \$80 left in the bank. He was unable to pay his apartment rent and feared becoming homeless. He also was unable to afford groceries and was therefore, not eating nutritious meals. Working with his Colonial Club case manager and his advocate from the Aging & Disability Resource Center of Dane County, Ralph was able to secure an income through Social Security and began receiving nutritious meals through from the Colonial Club home delivered meal program.

The following month his case manager found an affordable low-income apartment and Ralph filled out the needed paperwork. Two volunteers offered their help and repaired a few things in his apartment prior to Ralph moving out. The same two volunteers then helped him load his belongings into their own vehicles and moved him to his new apartment on March 30, 2017.

Ralph is very happy with his situation and is very grateful for all the services and assistance he received.



Thank You!! For Donating To a Great Cause

2017 Business Donors

1855 Saloon and Grill
Ace Hardware
Agrace Thrift Store
America's Best Flowers Garden Cent
Ameriprise Financial
Angell Park Senior Apartments
Anytime Fitness
Apple Wellness
Aster Retirement Community
Badger Barter
Bank Of Sun Prairie
BarleyPop Tap & Shop
Beans N' Cream Coffeeshouse
Belmont Nursing and Rehabilitation Center
BMO Harris Bank
Brookdale Sun Prairie
B's Jewelers
Buck 'n Honey's Restaurant
Care Wisconsin
Cave Of The Mounds
Colonial View Apartments
Colony Brands
Covance Clinic Research
Cress Funeral & Cremation Service
Dorn True Value Hardware
Doughboys Pizza
Dragonfly Hot Yoga
Eddie's Alehouse and Eatery
Erbert and Gerbert's Sandwich Shop
Farmers and Merchants State Bank
Fired-Up Nutrition
FMG Operating NH LLC
Food Fight Restaurant Group
Forever Yours Jewelry
Ganser Company
Generations Home Care & Hospice
Glacier Mobil Mart
Glass Nickel Pizza
Golden Days Bakery
Great Clips
Great Dane Pub & Brewing Company

Green Bay Packers
Green Bay Packers Foundation
Gus's Diner
Hallman Lindsay Paints
Harms Insurance Group
Heartland Church
Hebl, Hebl & Ripp, LLP
Hometown News Group
Honeywell Int'l Charity Matching
Hyland Campus
HyVee Supermarket
Jo Jo's Beauties
KFC
Kwik Trip
Larson House Platinum Assisted Living
Liberty Square Apartments
Little Americka Amusement Park
LSM Chiropractic Clinic
Madison Ballet
Madison Community Foundation-W Kraak
Madison Symphony Orchestra
Magical Therapies
Marcus Theatres Corporation
McFarland State Bank
MCV Salon and Spa
Meadowmere Madison
Mediterranean Hookah Lounge and Cafe
Meineke Car Care Center
Michael Vraniak: Token Creek Lions Club
Milio's
New Perspective Senior Living
Next Door Brewing
Nitty Gritty-Sun Prairie
Numbers 4 Nonprofits
Oak Park Place Madison LLC
Oakleys
Olbrich Botanical Society
Olde Town Coffee House
Optimist Club of Sun Prairie
Orange Leaf Yogurt
Orange Tree Imports

Overeaters Anonymous
Pan-O-Gold Baking Company
Park View Dental Associates
Prairie Athletic Club
Prairie Flowers and Gifts
Prairie Gardens
Prairie Glass Company
Prairie Grove Orthodontics
Prairie Lanes
Pro Health Chiropractic
Sassy Cow Creamery
Schoep's Ice Cream
Senior Helpers
Service Specialists
Skalitzky Jewelers
SportClips
Style Fx Hair Studio
Subway Cottage Grove
Summit Credit Union
Sun Prairie Dairy Queen
Sun Prairie Health Care Center
Sun Prairie Parks and Recreation
Sun Prairie Rotary Foundation
Sun Prairie United Methodist Church
Tallgrass Senior Living
TDS
The Barr House
The Oilerie
The UPS Store
UW Health at the American Center
Veterans of Foreign Wars (VFW) Post 9362
Vitense Golfland
Waunakee Remodeling, Inc.
Wegner CPAs LLP
Wendy's
West Prairie Dental
Willow Creek Home Decor
WineStyles Tasting Station
Wisconsin Candle Company
Wisconsin Operator LLC
Wright Vision Care
Zimbrick Chevrolet Sun Prairie

2017 Individual Donors

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Anderson, Laurel
Anderson, Paul
Bailey, Shirley
Bartlett, Leo
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Benisch, Joann
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Blum, Gregory
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Finley, Lynn
Fisher, Carol
Forest, Kathy
Fose, Margaret
Frank, Holly
Frautschy, Robert
Freese, James
Freidel, Rose
Frentzel, Phyllis
Funk, Mary
Gerber, Arnold
Gillette, Paul
Gillingham, Suzanne
Gray, Mary
Gray, Paula and Thomas
Grover, Bonnie
Gruber, Anita
Grunewald, Delores and Eldon
Hagen, Ted
Haltaufderheide, Gary and Karen
Hansen, Janice
Hanson, Shelby
Hanson, Valerie
Hartung, Tara
Haugen, Perry
Hauseman, Douglas
Havel-Lang, Mary Ellen
Headley, Brenda
Hebl, Gary
Hedlund, Carolyn
Heim, Vickie
Heine, Carol
Hemenway, Charles and Rose

Hermansen, Gloria
Hermanson, H Wayne and Tracy
Hickey, Pamela
Hockenberry, Velma
Hosely, Harold and June
Hughes, Bernice
Hyer, Marlene
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Jennings, Laura and Kevin
Jensen, Willard
Jesberger, Marian
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Johnson, Debra
Johnson, Frederick and Phyllis
Johnson, Theresa
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Justl, Robert and Barbara
Kazmerzak, Rodney and Christine
Keel, Robert and Shirley
Kelley, Carol
Kelley, Julie
Kelly, Judy
Kelm, Gerald
Kershner, Donald and E Jane
Keyel, Sally
Kiesow, Jo
Kilby, Martina
Kimbrow, Priscilla
Kippert, Patricia
Klein, Joan
Knipfer, Marilyn
Knobeck, Vivian
Kontek, Marian

2017 SERVICES BY THE NUMBER

Adult Day Center:
17,142 hours

Meals:
(On-site & home delivered)
24,915

Supportive home Care:
5,500 hours

Case Management:
2,568 hours

Transportation:
38,095 miles

Number of Volunteers:
284

Hours of Volunteer
Service:
15,500

2017 Individual Donors *continued...*

Kornaus, Kelsey
Kraak, Wilma
Kroetz, Jobeth
Kvalheim, John and Karla
Kveberg, Mary
Landphier, Generose
Larry, Linda
Laviron, Bonnie
Leclaire, Roger and Dottie
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Nickerson, Shirley
Nikolaus, Carol
Oates, Norma Hoepker
Olsen, Ann
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Olson, Sonja
Olson, Tim
Ortega, Dorothy
Palmer, Beverly
Paske, Sandra
Peaslee, Darla
Pederson, Terry and Penny
Peotter, Marcia
Peterson, Donna
Petepiece, Denise
Pixler, Laurie
Plautz, Alice
Pollock, Elaine
Post, Debbie
Potrykus, William
Power, Robert
Quesnell, June
Quinn, Dan
Quinn, Joellyn
Radewan, Bonnie
Radue, Patrick Riopelle and Jane
Raether, Roger and Darlene
Redlich, Mary Rose
Riedel, Melody and Mark
Ringelstetter, Marlene
Ripp, Harry and Ann
Roberts, Jacquelyn
Roberts, Jane
Rollette, Harold and Nancy
Romine, Beverly
Ross, Mildred
Rubin, Garald and Renee
Rueping, Mary

Running, Marlow
Rush, Paul
Sartori, Shirley
Schenck, Jacqualin
Schierloh, Richard
Schmidt, Ethelanne
Schoonmaker, Kay
Schulenburg, Mary and James
Schultz, Todd and Terra
Schuster, David
Seeger, Dorla and Richard
Semmann, Mike
Semmann, Ronald
Shaw, Patrick and Diane
Sheehy, Lucy
Sheil, Janet
Shimek, Terry and Leanne
Shimshak, Amy
Silvers, Pam
Skinner, Thomas
Smith, Amy
Smith, Reinald
Smithson, Steven
Spangler, Mary Jane
Spelbring, Charles and Kay
Sprague, Susan
Stankovich, Rosalie
Stats, Steve
Stauffacher, Ralph and Linda
Stava, Lawrence
Stevens, Mary
Stockdale, Blake
Stoddard, Deb
Stoner, Eric and Megan

Suchomel, Mary
Sutton, Robert and Thelma
Swenson, Barbara
Tamboli, Donna
Taylor, James and Mary
Taylor, Laura
Thomas, Marie
Thompson, Velda
Toay, Tom
Toomire, Nichol
Tubbs, Thomas and Rita
Ubbelohde, Mary Jane
Valdez, Jon
VanHaren, Sophie
Veith, Joan
Vertz, Susan
Vickerman, Helen
Vincent, Anthony
Wanless, Ruth
Ward, Marguerite
Wasieleski, Jack and Diane
Weaver, Ellen
Weisensel, Terry
Wiegel, Merlin
Wilhelmi, Robert and Yvonne
Wills, Roberta
Wilsman, Nancy
Wirtz, Brad
Wittmann, Richard
Wright, Myrtle
Wright, William and Pamela
Zastrow, Patricia
Zindars, Sharon
Zingshiem, Michael and Sue



We attempt to thank all of our donors. If your name was inadvertently omitted from this list, please accept our sincere apologies.

Thank you for your support!